



UZTEL S.A.

OILFIELD EQUIPMENT MANUFACTURING AND REPAIRS

243 MIHAI BRAVU St., code 100410, PLOIESTI, PRAHOVA-ROMANIA

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FISCAL CODE RO1352846, R.C. PLOIESTI NO. J29/48/1991; web site: www.uztel.ro

IN INSOLVENTA

IN INSOLVENCY

EN PROCEDURE COLLECTIVE

CURRENT REPORT

according to Law no. 24/ 2017 on issuers of financial instruments and market operations and Regulation A.S.F. no. 5/2018 on issuers of financial instruments and market operations

Report date: 25.04.2025

Issuer name: **UZTEL S.A.**

Registered office: **Ploiesti, Str. 243 Mihai Bravu, Prahova County**

No. phone/fax: **0372/441.111; 0244/521.181**

ORC registration no.: **J29/48/1991**

Unique registration code: **RO1352846**

Share capital: **13.413.647,50 lei** divided into 5.365.459 nominative shares, dematerialized with nominal value of 2,5 lei/share

Regulated market on which issued securities are traded: BVB – Standard category

I . Important events to report:

CONVOCATOR of the Extraordinary General Shareholders Meeting UZTEL S.A. Ploiesti for 02/03.06.2025

ANDREI IOAN IPURL as judicial administrator of UZTEL S.A. ("in insolvency", "in insolvency", "en procedure collective"), with registered office in Ploiesti, str. Mihai Bravu, no. 243, Prahova County, fiscal identification code RO 1352846, order number in the trade register J29/48/1991 (hereinafter referred to as "Societatea"), in accordance with the provisions of art. 58 letter g). of Law no. 85/2014, as subsequently amended and supplemented, Law no. 31/1990 on companies, republished, with subsequent amendments and completions, of Law no. 24/12017 regarding the issuers of financial instruments and market operations, of the ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, as well as in accordance with the Constitutive Act of the Company

CONVONES

Extraordinary General Meeting of Shareholders (hereinafter referred to as "AGEA") on 02.06.2025, from 8.30, at the registered office of the Company in Ploiesti, str. Mihai Bravu no. 243, Prahova county, for all shareholders who are registered in the register of shareholders of the

Company, kept and issued by the Depozitarul Central SA, at the end of 21.05.2025, established as a Reference Date for the meeting, with the mention that only the persons who are shareholders on this date have the right to participate and vote within the EGMS.

In case the quorum provided by Law no. 31/1990 on companies and the Constitutive Act of the Company will not be met on the above mentioned date, the second Extraordinary General Meeting of Shareholders (AGEA) shall be convened and fixed on 03.06.2025, from 8.30, at the same address, with the same agenda and reference date.

The agenda will be as follows:

1. Presentation, approval and submission of the plan of reorganization of the activity of Uztel SA, by the debtor through the special administrator, according to the provisions of Law no. 85/2014, with subsequent amendments and completions.
2. Approval of the date of: 25.06.2025 as registration date, according to art. 87, paragraph (1) of Law no. 24/2017; 24.06.2025 as "ex date", according to art.2, paragraph (2) lit.1) of Regulation no. 5/2018.
3. Mandating the person who will sign the decisions of the general meeting of the shareholders and will carry out all the legal formalities necessary for the registration and enforcement of the adopted decisions, as well as the right to delegate another person for the performance of the aforementioned formalities.

1. Shareholders' right to participate in the EGMS

Shareholders registered in the Company Shareholders Register kept by Depozitarul Central S.A. at reference date 21.05.2025 are entitled to participate and can exercise their right to vote, personally (by legal representative) or by representative (on a special/general empowerment basis or declaration on own responsibility given by the custodian, or before the AGEA, by correspondence (based on ballot paper by correspondence).

The access and/or the vote by correspondence of the shareholders entitled to participate in the EGM is allowed by the simple proof of their identity, made, in the case of the shareholders of natural persons, with the identity document (bulletin/identity card for Romanian citizens or, as the case may be, passport/residence permit for foreign citizens) and in the case of legal entities, with the identity document of the legal representative (bulletin/identity card for Romanian citizens or, as the case may be, as the case may be, passport/residence permit for foreign citizens).

Representatives of individual shareholders will be identified on the basis of the identity document (bulletin/identity card for Romanian citizens or, as the case may be, passport/residence permit for foreign citizens), accompanied by the special/general empowerment signed by the individual shareholder or the declaration on own responsibility given by the custodian and signed by his legal representative.

The representatives of the shareholders who are legal entities will prove their quality on the basis of the identity document (bulletin/identity card for Romanian citizens or, as the case may be,

passport/residence permit for foreign citizens), accompanied by the special/general empowerment signed by the legal representative of the respective legal person or the declaration on their own responsibility given by the custodian and signed by his legal representative.

The quality of shareholder, as well as, in the case of shareholders who are legal entities or entities without legal personality, the quality of legal representative is found on the basis of the list of shareholders of UZTEL S.A. from the Reference Date, received from Depozitarul Central S.A.

If: a) individual shareholders have not registered in the system of Depozitarul Central S.A. valid and updated identification data, then they will present and copy the updated identity document (bulletin/identity card/passport/residence permit); b) the legal representative of the shareholders legal entities is not mentioned in the list of shareholders UZTEL S.A., from the Reference Date received from Depozitarul Central S.A., they will also present an official document attesting the status of legal representative (proof issued by a competent authority, in original or copy conforming to the original, no older than 3 months before the date of publication of the convening notice of the AGEA). The documents presented in a foreign language other than English (except for the identity documents valid on the territory of Romania) will be accompanied by the translation made by an authorized translator, in Romanian or in English.

II. Mention regarding the AGEA meeting

The documents related to the items on the agenda of the EGM, the draft decisions proposed for the adoption of the EGM, the special empowerment form for the representation of shareholders, the ballot form by correspondence for the participation and voting of shareholders, will be available, in physical format, starting with the publication date, on working days at the registry office of the company located in Ploiesti, Str. Mihai Bravu, no. 243, Prahova County, Romania („, UZTEL” Registratura), as well as in electronic format on the website of the company www.uztel.ro, section Shareholders/AGA.

Shareholders may receive, upon request, copies of documents relating to items included on the agenda of the EGMS meeting.

III. Shareholders' right to introduce new items on the EGM agenda.

One or more shareholders representing, individually or together, at least 5% of the share capital of the Company are entitled:

- (a) to introduce items on the agenda of the EGM, provided that each item is accompanied by a justification or draft judgment proposed for adoption by the EGM; and
- (b) to submit draft decisions for items included or proposed to be included on the EGM agenda.

The shareholders' requests regarding the introduction of new items on the agenda, as well as the draft decisions for the items included or proposed to be included on the agenda of the EGM, will be addressed to the company and sent in writing, in Romanian or English, either in physical format (personally or by post/courier service, with acknowledgement of receipt) registered with the UZTEL Register or by e-mail, with an extended electronic signature incorporated according to Law

no.455/2001 on electronic signature, at office@uztel.ro, so that they are received by the company no later than 09.05.2025, at 15.00.

Both ways of transmission must contain the written entry in the clear "FOR the AGEA DIN DATE OF 02/03.06.2025". In the case of proposals submitted in a physical format, they must be signed by individual shareholders or legal representatives of legal persons shareholders.

The documents justifying the proposals for the introduction of new items on the agenda and the draft decision for them, together with the completed convening notice, if necessary, will be available for shareholders, starting with 16.05.2025, at 15.00, at the UZTEL Register and on the company's website at www.uztel.ro, section Shareholders/AGA.

IV. Questions on the agenda: The shareholders of the company may ask questions in writing, in Romanian and English, about the items on the agenda of the EGM. Those questions will be addressed to the special administrator of the company and will be sent either in physical format (personally or by mail/courier services, with acknowledgement of receipt) registered with the UZTEL Registry, or by e-mail, with extended electronic signature incorporated according to Law no.455/2001 on the electronic signature, at office@uztel.ro, so that they are received by the company until 23.05.2025. Both ways of transmission must contain the written mention in the clear "FOR the AGEA DIN DATE OF 02/03.06.2025"

The answers will be available on the website of the Company www.uztel.ro, section Shareholders/AGA. For the valid exercise of the rights mentioned in pct. III) and IV), the shareholders shall submit to the company the following documents issued by Depozitarul Central S.A. or by the intermediaries defined in Article 2 (1) item 19 of Law no. 24/2017 providing custody services: a) statement of account from which the shareholder status and the number of shares held; b) documents attesting the registration of information on the legal representative at Depozitarul Central S.A./those intermediaries (in the case of shareholders who are legal persons).

V. General power of attorney, Special power of attorney, Bulletin of vote by correspondence and Declaration on own responsibility

The general power of attorney may be granted by the shareholder, as a client, only to an intermediary defined according to Article 2 (1) item 19 of the Law no. 24/2017 on issuers of financial instruments and market operations, or to a lawyer.

Together with the General Empowerment, the shareholders will submit to the company the declaration on their own responsibility given by the legal representative of the intermediary or by the lawyer who received the power of representation, signed in the original and, where appropriate, stamped, from which it should be noted that:

- i) the power of attorney is given by the respective shareholder, as a client, to the intermediary or, as the case may be, to the lawyer;
- ii) the general power of attorney is signed by the shareholder, including through extended electronic signature attachment, if applicable.

Special empowerment

The representation of the shareholders in the AGEA can be made by representative/mandate, which can be another shareholder or a third person, by filling in the special empowerment form.

Special empowerment form:

- a) can be obtained, in Romanian and English, starting with 05.05.2025, from the UZTEL Register and from the website of the company www.uztel.ro, section Shareholders/AGA;
- b) shall contain the way of identifying the quality of the shareholder and the number of shares held, as well as the mention of voting 'for' or 'against' or 'abstain' of each issue subject to approval;
- c) will be updated by the Company if new items are added to the agenda of the EGM;
- d) will be completed by the shareholder în trei exemplare: unul pentru acționar, unul pentru reprezentant și unul pentru societate.

Bulletin of vote by correspondence: The shareholders of the company have the possibility to vote by correspondence, before the EGMS, by using the form of ballot paper, for the vote by correspondence ("Vote paper by correspondence")

Bulletin by correspondence:

- a) can be obtained, in Romanian and English, starting with 05.05.2025, from the UZTEL Register and from the website of the company www.uztel.ro, section Shareholders/AGA;
- b) shall contain the way of identifying the quality of the shareholder and the number of shares held, as well as the mention of voting 'for' or 'against' or 'abstain' of each issue subject to approval;
- c) will be updated by the company if new items are added to the EGM agenda;

Declaration on own responsibility: If a shareholder is represented by a credit institution providing custody services, it will be able to vote in the EGM on the basis of voting instructions received by electronic means of communication, without the need to draw up a special or general power of attorney by the shareholder. The custodian shall vote in the EGMS exclusively in accordance with and within the limits of the instructions received from his clients acting as shareholders of the company at the Reference Date. The credit institution may participate and vote in the EGMS provided that it submits a Declaration on its own responsibility and states:

- a) in clear, the name/name of the shareholder on whose behalf the credit institution participates and votes in the EGM;
- b) the credit institution provides custody services to the respective shareholder;
- c) in clear, the name of the person who is part of the management or management body or of the employees of the credit institution who will represent the credit institution in the EGM.

Documents accompanying the Declaration on own responsibility:

- an official document attesting the status of legal representative of the signatory of the Declaration on own responsibility (proof issued by a competent authority, in original or copy conforming to the original, not older than 3 months before the date of publication of the convening notice of the AGEA);

copy of the identity document of the person who is part of the management or management body or of the employees of the credit institution, nominated in the Declaration on own responsibility, which will represent the credit institution in the EGMS.

The general powers of attorney, accompanied by the related documents, the special powers of attorney, the ballot papers by correspondence and the Declarations on their own responsibility, will be transmitted/submitted, in original, in Romanian or English, to the UZTEL Register, by post/delivery services, with acknowledgement of receipt no later than on 29.05.2025, at 15.00 for the AGEA, mentioning on envelope in clear "FOR AGEA FROM DATE OF 02/03.06.205"

The general powers of attorney, accompanied by the related documents, the Special Authorities, the ballot papers by correspondence and the Declarations on their own responsibility, can be transmitted to the Company, also by e-mail with an extended electronic signature incorporated according to Law no. 455/2001 regarding the electronic signature, at the e-mail address office@uztel.ro, until at the latest on 29.05.2025, at 15.00, for the AGEA, mentioning to the subject "FOR the AGEA DATE OF 02/03.06.2025".

The documents presented in a foreign language other than English (except for the identity documents valid on the territory of Romania) will be accompanied by the translation made by an authorized translator, in Romanian or in English.

The general powers of attorney, accompanied by the related documents, the special powers of attorney, the ballot papers by correspondence and the Declarations on own responsibility that are not received at the UZTEL Registry or by e-mail with an extended electronic signature incorporated according to Law no. 455/2001 on electronic signature, at the e-mail address office@uztel.ro, until at the latest 29.05.2025, 15.00 for AGEA, or by e-mail will not be taken into account for the determination of quorum and valid votes cast in the EGM.

In case of new points being introduced, after the publication of the convening notice, the special power of attorney form and the ballot form by correspondence can be obtained from the UZTEL Registry and from the website of the company www.uztel.ro, the Shareholders/AGA section, starting with 16.05.2025, 15.00. At the date of the convocation, the share capital of the company is 13,413,647.50 lei and consists of 5,365,459 nominalized shares, with the nominal value of 2.5 lei, each share giving the right to a vote in the EGMS.

Additional information can be obtained every working day, at the Company Register, between 08.00-16.00, at the phone number 0372/441111, int. 112 and on the website of the company www.uztel.ro, section Shareholders/AGA.

Judicial administrator,
ANDREI IOAN IPURL

